

UNIFIN Announces Hedging Conditions of Recent Bond Issuance

Mexico City, September 26, 2016 - Unifin Financiera, S.A.B. de C.V., SOFOM, ENR ("UNIFIN" or "the Company"), announced today that, in connection with the US\$400,000,000 private offering and issuance of senior notes concluded on September 22, 2016 ("the 2023 Notes"), the Company has negotiated new terms for its cross-currency swaps used for hedging purposes.

Specifically, the 2023 Notes have been fully hedged for both principal and interest from issuance to maturity at an updated fixed rate of 8.30% and an exchange rate of Ps. 18.50 per U.S. dollar. These terms are intended to reduce the impact of macroeconomic volatility on UNIFIN's margins due to increasing interest rates, improve its financing conditions and strengthen the market depth of its 2023 Notes, in line with the Company's conservative risk management approach.

UNIFIN is satisfied with the new terms of its hedging instruments and reaffirms its commitment to the market to expand and generate new business. The market's trust in the Company's ability to generate value was evidenced by the oversubscription of UNIFIN's 2023 Notes.

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UNIFIN's shares are listed on the Bolsa Mexicana de Valores under the ticker "UNIFIN"

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